

SOUTH CAROLINA DEPARTMENT OF ADMINISTRATION

Request for Proposals: Merger & Acquisition and Corporate Advisory Services

Amendment No. 1 to the Request for Proposals

REQUIREMENTS FOR SUBSTANTIVE PROPOSALS (pp.3&4) is amended by adding the following:

Firms wishing to respond to this RFP should provide the following:

9. A list of all potential bidders with whom your firm has an on-going financial relationship with and the nature of that relationship.

10. A description of any financial relationship your firm has or has had with Santee Cooper.

11. If your firm identified an on-going financial relationship with a potential bidder in response to Question 9 or a financial relationship with Santee Cooper in response to Question 10, please certify that the relationship(s) does not create a conflict of interest and provide an explanation as to why the relationship(s) does not conflict with the relationship that would be created with the Department of Administration should your firm's proposal be selected pursuant to his RFP.

REQUIREMENTS FOR SUBSTANTIVE PROPOSALS (pp.3&4) is amended by striking the following:

~~The Department will not contract with any firm that has an on-going financial relationship with Santee Cooper or any potential bidder.~~

REQUIREMENTS FOR SUBSTANTIVE PROPOSALS (pp.3&4) is amended by adding the following:

The Department will not contract with any firm that has an on-going financial relationship with Santee Cooper or any potential bidder that compromises or appears to compromise a firm's ability to qualify bids and proposals; conduct a sale; evaluate bids and proposals, including Santee Cooper's proposal; or, negotiate contracts for the consummation of a sale or a management proposal.

The Department will not contract with any firm that has an on-going financial relationship with Santee Cooper or any potential bidder that gives or appears to give a firm a financial interest in the outcome of this process.

****NOTE: All other provisions of the RFP and its Appendix remain applicable.**