

Assess bidders' plans for generation, power purchases, and other resources for next 20 years	2(A)(5)	X	
Assess bidders' plans for transmission investments for the next 20 years	2(A)(6)	X	
Assess bidders' willingness to bear FERC-required costs of mitigating market power arising from the acquisition	2(A)(7)	X	
Assess bidders' plans for protecting employee benefits and pensions	2(A)(8)		X
Assess bidders' projections of jobs eliminated	2(A)(9)	x	X
Assess bidders' proposed HQ location	2(A)(10); 2(B)(6)		X
Assess the bidders' proposed treatment of Santee Cooper water assets; compile list of items, such as water and recreational systems, that would be excluded from bidders' purchase	2(A)(11); 2(B)(2)	x	X
Assess the bidders' willingness and capacity to partner w the State on econ development	2(A)(12)		X
Compare the bidders' SC service territory with that of the IOUs serving in SC	2(A)(13)	X	
Assess any terms or conditions the bidder requires	2(A)(14)	X	X
Assess bidders' prior regulatory filings	post 2(A)(14)	X	
Assess risks to taxpayers, and to Santee retail customers, and bondholders	2(B)(3)	X	X
Determine which portion of Summer-related debt is not used and useful	2((B)(5)	X	X
Assess the bidders' character (corp priorities, corp structure, regulatory relations)	N/A	X	
Assess bidders' intent and capability to serve for at least 20 yrs	2(B)(7)	X	X
Path 2 (Management)	Section of bill	UPA&C	MA&C
Develop the actual RFP for the applicants, including all requirements (including term of years) and expectations	N/A	X	X
Assess time period for the proposal	3(A)(1)	X	
Assess the 20-year rate path, for each customer class, proposed by the bidder	3(A)(2)	X	
Assess costs and benefits of the proposal	3(A)(3)	X	X
Assess how the proposal addresses needs for generation, transmission, distribution, and other resources	3(A)(4)	X	
Get opinion letter from bond attorney that the proposal will neither violate nor alter terms of Santee Cooper's indebtedness	3(A)(5)		X
Get opinion letter from tax attorney that the proposal will not affect Santee Cooper's tax status	3(A)(6)		X
Assess bidder experience with IOUs and publicly-owned utilities	3(A)(7)	X	
Assess proposals' effect on employees	3(A)(8)	x	X
Assess bidders' financial capability	3(A)(9)		X
Compare the service territory served with the SC IOUs' service territories	3(A)(10)	X	
Assess all risks to taxpayers, and Santee customers and bondholders	3(B)(2)	X	X
Compare bidder's financing options for anticipated projects with financing options currently available to Santee Cooper	3(B)(3)		X
Consider if bidder offers franchise fee	3(B)(4)		X
Path 3 (Santee Cooper restructuring)	Section of bill	UPA&C	MA&C

Develop specs for Santee Cooper's submission on restructuring	N/A	X	X
Assess Santee Cooper's resource plans over 20 years (including demand forecasts, financial effects on ratepayers, all financial assumptions, amount of retail rate increases)	4(A)(1)	X	
Assess plans to address Summer debt and its effect on retail ratepayers	4(A)(3)	X	X
Assess proposal for reform, restructuring, and operational changes	4(A)(4)	X	X
Assess projected impact on all retail rate classes for satisfying old debt and issuing new debt	4(A)(6)	X	X
Assess projections of jobs	4(A)(7)	X	X
Compare Santee Cooper's rate projections with all other proposals	4(B)(1)	X	
Assess risks to state's taxpayers, Santee Cooper's retail ratepayers, and Santee Cooper's bondholders	4(B)(2)	X	X
Assess plans for transmission investment (including timeline, financial impacts on retail ratepayers)	4(A)(2)	X	
Negotiations over Central contract	Section of bill	UPA&C	MA&C
Master all elements of the Central contract situation, including interviewing Central	5	X	X
Develop internal options for how to resolve the situation consistent with the State's broad interests	5	X	X
Develop procedures for negotiations	5	X	X
Conduct negotiations	5	X	X
Ensure that rate effects of the Central result are "initially proportional"	7	X	X
Budget Totals			